Change of Investment Option Form

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Instructions: The Account Owner is permitted to change the selected investment portfolio once per calendar year or upon a change of beneficiary. You may not use this form to change the beneficiary. Please complete all sections and return to the address above.

Section 1. Account Information

Account Number __ __ __ __ __ __ __ __ __ __ __ __

Account Owner

Name

Address

City, State, Zip

Phone Number

Beneficiary

Name

Date of Birth

Section 2. NEW Investment Option

Your total account balance will be transferred to, and all future contributions will be invested in, the option(s) that you select below. If you have any questions about the Portfolios, please consult the Enrollment Handbook.

Check only one box (A, B or C)

☐ **A. Age-Based Portfolios**

If you have checked box A, select one of the following:

- ☐ Age-Based Aggressive
- ☐ Age-Based Growth
- ☐ Age-Based Balanced
- ☐ Age-Based Conservative

☐ **B. Target Portfolios**

If you have checked box B, select one of the following:

☐	**Fund 100**	100% Equity Funds
☐	**Fund 80**	80% Equity Funds 5% Real Estate Funds 15% Fixed Income Funds
☐	**Fund 60**	60% Equity Funds 5% Real Estate Funds 26% Fixed Income Funds 9% Money Market Funds
☐	**Fund 40**	40% Equity Funds 5% Real Estate Funds 36% Fixed Income Funds 19% Money Market Funds
☐	**Fund 20**	20% Equity Funds 5% Real Estate Funds 46% Fixed Income Funds 29% Money Market Funds
☐	**Conservative**	50% Fixed Income Funds 50% Money Market Funds

☐ **C. Individual Fund Portfolios**

Each Individual Fund Portfolio will invest in a single mutual fund. Since each Portfolio invests in a single fund, the performance of each Portfolio is dependent upon the performance of the underlying single fund. As a result, the Individual Fund Portfolios may be more volatile than the Age-Based or Target Portfolios. You may select any combination of the following Portfolios. Please complete what percentage of your initial and future contributions you would like to be invested in each Individual Fund Portfolio. Selections must be in whole percentages.

MONEY MARKET 529 PORTFOLIO: _____% Vanguard Prime Money Market 529 Portfolio	**DOMESTIC EQUITY 529 PORTFOLIOS: (cont.)** ______% Vanguard Total Stock Market Index 529 Portfolio ______% Vanguard FTSE Social Index 529 Portfolio ______% American Century Equity Income 529 Portfolio ______% Vanguard Mid-Cap Index 529 Portfolio ______% Vanguard Extended Market Index 529 Portfolio ______% Vanguard Small-Cap Value Index 529 Portfolio ______% Vanguard Small-Cap Index 529 Portfolio ______% Vanguard Small-Cap Growth Index 529 Portfolio
FIXED INCOME 529 PORTFOLIOS: ______% Vanguard Short-Term Bond Index 529 Portfolio ______% Vanguard Intermediate-Term Bond Index 529 Portfolio ______% Vanguard Instl. Total Bond Market Index 529 Portfolio ______% PIMCO Total Return 529 Portfolio	
REAL ESTATE 529 PORTFOLIO: ______% Goldman Sachs Real Estate Securities 529 Portfolio	
DOMESTIC EQUITY 529 PORTFOLIOS: ______% Vanguard Value Index 529 Portfolio ______% Vanguard Institutional Index 529 Portfolio ______% Vanguard Growth Index 529 Portfolio ______% Fidelity Advisor Equity Growth 529 Portfolio	**INTERNATIONAL EQUITY 529 PORTFOLIOS:** ______% Fidelity Advisor Diversified International 529 Portfolio ______% Vanguard Total International Stock Index 529 Portfolio

100% TOTAL

Each investment option is described in more detail in the College Savings Plan of Nebraska Enrollment Handbook

Investment Products: Not FDIC Insured, No Bank Guarantee, May Lose Value

Section 3. Authorization

I hereby request the change of investment option(s) indicated. **I understand that my total account balance will be transferred to, and all future contributions will be invested into, the option selected above.** The College Savings Plan of Nebraska is entitled to rely on this request and is released from any and all claims I may have or hereafter assert with respect to the investment change. I certify that all information contained herein is true and correct.

Original signature required. Please allow approximately 5 business days for this change to be completed.

X ______________________________________ ______________________

Signature of Account Owner Date

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(Print Name Here)